O RGANIZATIONAL L EADERSHIP A SSESSMENT

Evaluation Report for:

Created by James Laub, Ed.D.

Website: www.OLAgroup.com





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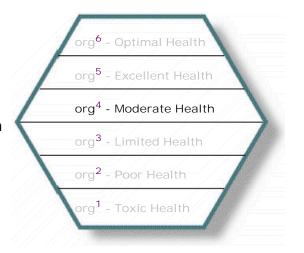
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EXECUTIVE SUMMARY

Your Organizational Health . . .

Health Level = org⁴... Moderate Health

Workers experience this organization as a positively paternalistic (parental-led) organization characterized by a moderate level of trust and trustworthiness along with occasional uncertainty and fear. Creativity is encouraged as long as it doesn't move the organization too far beyond the status quo. Risks can be taken, but failure is sometimes feared. Goals are mostly clear, though the overall direction of the organization is sometimes confused. Leaders often take the role of nurturing parent while workers assume the role of the cared-for child. (See expanded description on page 7)



HIGHEST KEY AREAS	LOWEST KEY AREAS
OF ORGANIZATIONAL HEALTH	OF ORGANIZATIONAL HEALTH
Share Leadership	Develop People
Value People	Provide Leadership

Your Organizational Response . . .

Organization being assessed

Unit Assessed (if applicable) Sub-Group

Group providing the assessment Total Organization

Total number of respondents 21
Top Leadership respondents 2
Management respondents 3
Workforce respondents 16

Date of the assessment 3/6/2009

EXECUTIVE SUMMARY (continued)

Your Organizational Dynamics . . .

PERCEPTION MATCH* = HIGH MATCH (Page 9)

(*between Top Leadership and Workforce)

The Top Leadership and the Workforce have a similar perception of the current health status of the organization. This suggests a high level of shared awareness and open communication.

READINESS-FOR-CHANGE (RFC) = MODERATE TO GOOD RFC (Page 13)

There is a moderate to good readiness-for-change within the organization. Workers and leaders possess a sufficient level of energy for pursuing change, which suggests that an ability exists to improve in the Six Key Areas of organizational health. To increase readiness-for-change, first address awareness and open communication. Improving these areas through the sharing of these OLA results and facilitating open discussion around them will enhance your readiness to move into greater organizational health.

JOB SATISFACTION = GOOD (Page 11)

Workers believe that they personally are making a contribution to the organization and that their job is important to its success. They believe that they are able to use their best gifts and abilities in their job while being creative in their work. They enjoy the work they do and believe that they personally are working at a high level of productivity.

KEY PATTERNS

- Workers perceive the Organization, as a whole, less positively than the Leadership (Page 10)
- Leaders perceive the Organization, as a whole, more positively than the Leadership (Page 10)
- Workers are looking for more direction from the leadership (Page 6)



OLA

Organizational Leadership Assessment . . . Results

The Organizational Leadership Assessment (OLA)

measures six characteristics of organizational and leadership practice that are critical to optimal organizational health and determine an organization's Health Level. The OLA also measures the Perception Match of the workforce and leadership concerning the organization's health. These six areas characterize organizations that provide authentic and shared leadership, empowered workers and a community of people who work effectively together to fulfill the organization's mission. The six characteristics are listed and expanded below.



In Your Organization, the Six Characteristics Ranked Highest to Lowest...

- Share Leadership
- Value People
- Oisplay Authenticity
- Build Community
- Develop People
- 6 Provide Leadership

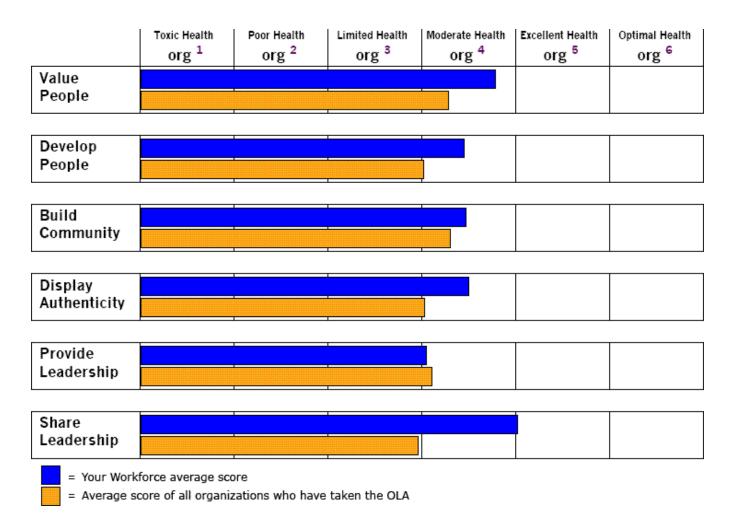
- By creating a shared vision and sharing decision-making power, status and privilege at all levels of the organization
- By listening receptively, serving the needs of others first and trusting in people
- By integrity and trust, openness and accountibility and a willingness to learn from others
- By building strong relationships, working collaboratively and valuing individual differences
- By providing opportunities for learning, modeling appropriate behavior and building up others through encouragement
- By envisioning the future, taking initiative and clarifying goals

The following reports will provide you with an understanding of how your organization and leadership are perceived by those within the organization (top leadership, management, and the workforce).



POWER LEVEL

This is the average score of your organization's Workforce in the Six Key Areas compared to the average score of all organizations that have completed the OLA. It is the Workforce score that determines your organization's health level.



KEY PATTERNS

Your organization's highest key areas of organizational health were...

- Share Leadership
- Value People

Your organization's lowest key areas of organizational health were...

- ✓ Develop People
- Provide Leadership

The relationship between the scores of "Provide Leadership" and "Share Leadership" indicates ...

Workers are looking for more direction from the leadership



Moderate to Good Organizational Health

This organization is now operating with <u>Moderate to Good</u> Organizational Health in terms of its workers, leadership and organizational culture and it exhibits these characteristics throughout <u>most</u> levels of operation.

The Workers: Motivation, morale, attitude & commitment, listening, relationships vs. tasks

Many workers sense they are valued while others are uncertain. People receive training in this organization in order to equip them to fulfill company goals. Workers are listened to but usually it is when they speak in line with the values and priorities of the leaders. Their ideas are often sought and sometimes used, but the important decisions remain at the top levels of the organization. Relationships are valued as they benefit company goals but organizational tasks often come first. There is a tension between the expectation of conformity and encouragement of diversity.

The Leadership: Power, decision-making, goals & direction

Leadership is positively paternalistic in style and mostly comes from the top levels of the organization. Leaders often take the role of nurturing parent while workers assume the role of the cared-for child. Power is delegated for specific tasks and for specific positions within the organization. Workers are encouraged to share ideas for improving the organization. Goals are mostly clear though the overall direction of the organization is sometimes confused.

The Team: Community, collaboration and team learning

Some level of cooperative work exists, and some true collaboration. Teams are utilized but may compete against one another when resources are scarce.

The Culture: Authenticity, integrity, accountability, creativity, trust, service, communication

Workers are sometimes unsure of where they stand and how open they can be with one another and especially with those in leadership over them. This is an environment where some risks can be taken but failure is sometimes feared. Creativity is encouraged as long as it doesn't move the organization too much beyond the status quo. There is a moderate level of trust and trustworthiness along with occasional uncertainty and fear. People feel trusted but know that trust can be lost very easily. People are motivated to serve the organization because it is their job to do so and they are committed to doing good work. This is an environment characterized by openness between select groups of people.

The Outlook: Type of workers attracted, action needed

This is a positively paternalistic organization, that will attract good motivated workers but may find that the most creative will seek professional challenges elsewhere. Change here is ongoing but often forced by outside circumstances. Improvement is desired but difficult to maintain over time. The outlook for this organization is positive. Decisions need to be made to move toward more healthy organizational life. This organization is in a good position to move towards optimal health in the future.



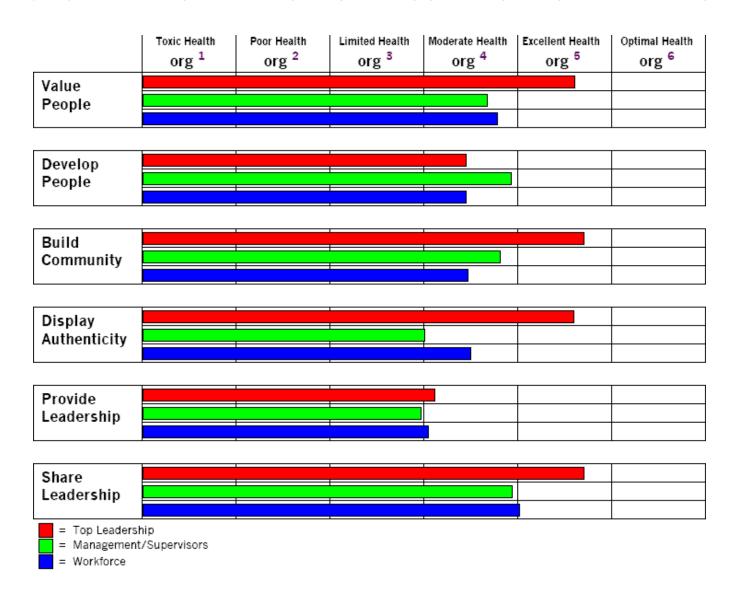
Descriptions of All Six Organizational Health Levels

Servant Leadership	org ⁶	Optimal Health	Workers experience this organization as a servant-minded organization characterized by authenticity, the valuing and developing of people, the building of community and the providing and sharing of positive leadership. These characteristics are evident throughout the entire organization. People are trusted and are trustworthy throughout the organization. They are motivated to serve the interests of each other before their own self-interest and are open to learning from each other. Leaders and workers view each other as partners working in a spirit of collaboration.
Servant	org ⁵	Excellent Health	Workers experience this organization as a servant-oriented organization characterized by authenticity, the valuing and developing of people, the building of community and the providing and sharing of positive leadership. These characteristics are evident throughout much of the organization. People are trusted and are trustworthy. They are motivated to serve the interests of each other before their own self-interest and are open to learning from each other. Leaders and workers view each other as partners working in a spirit of collaboration.
Leadership	org ⁴	Moderate Health	Workers experience this organization as a positively paternalistic (parental-led) organization characterized by a moderate level of trust and trustworthiness along with occasional uncertainty and fear. Creativity is encouraged as long as it doesn't move the organization too far beyond the status quo. Risks can be taken, but failure is sometimes feared. Goals are mostly clear, though the overall direction of the organization is sometimes confused. Leaders often take the role of nurturing parent while workers assume the role of the cared-for child.
Paternalistic Leadership	org ³	Limited Health	Workers experience this organization as a negatively paternalistic (parental-led) organization characterized by minimal to moderate levels of trust and trustworthiness along with an underlying uncertainty and fear. People feel that they must prove themselves and that they are only as good as their last performance. Workers are sometimes listened to but only when they speak in line with the values and priorities of the leaders. Conformity is expected while individual expression is discouraged. Leaders often take the role of critical parent while workers assume the role of the cautious child.
Autocratic Leadership	org ²	Poor Health	Workers experience this organization as an autocratic-led organization characterized by low levels of trust and trustworthiness and high levels of uncertainty and fear. People lack motivation to serve the organization because they do not feel that it is their organization or their goals. Leadership is autocratic in style and is imposed from the top levels of the organization. It is an environment where risks are seldom taken, failure is often punished and creativity is discouraged. Most workers do not feel valued and often feel used by those in leadership. Change is needed but is very difficult to achieve.
Autocratic	org ¹	Toxic	Workers experience this organization as a dangerous place to work a place characterized by dishonesty and a deep lack of integrity among its workers and leaders. Workers are devalued, used and sometimes abused. Positive leadership is missing at all levels and power is used in ways that are harmful to workers and the mission of the organization. There is almost no trust and an extremely high level of fear. This organization will find it very difficult to locate, develop and maintain healthy workers who can assist in producing positive organizational change.

PERCEPTION MATCH

The Six Key Areas

This is your organization's average score in the six critical areas of organizational health based on the perception of different positions within your organization (top leadership, management and workforce).



The Top Leadership and the Workforce have a similar perception of the current health status of the organization. This suggests a high level of shared awareness and open communication.

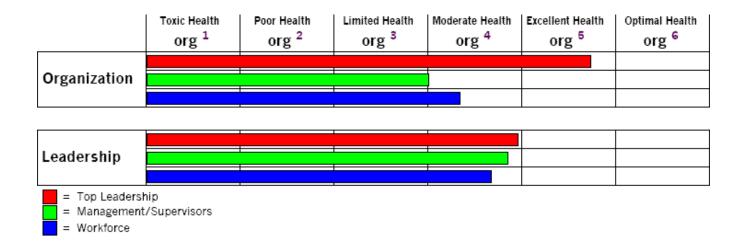
PERCEPTION MATCH

Organization & Leadership

The OLA also assesses your **Organization**, as a whole, in comparison to the **Leadership** of your organization (executive leaders and managers).

This report allows you to see:

- 1. A contrast of how your Organization and Leadership are perceived by those in the organization
- 2. A look at the different perceptions that may be present between different positions within your organization (workforce, managers, top leadership)



KEY PATTERNS IN YOUR ORGANIZATION

Comparison of Organization & Leadership:

- Workers perceive the Organization, as a whole, less positively than they do the Leadership
- Managers perceive the Organization, as a whole, less positively than they do the Leadership
- Top Leaders perceive the Organization, as a whole, more positively than they do the Leadership

Difference in Perception between Top Leaders and Workforce:

- Workers view the Organization less positively than the Top Leadership does
- Workers view the Leadership less positively than the Top Leadership does

Job Satisfaction

Response by Positions

This report provides you with a summary of your organization's responses to the Job Satisfaction scale within the OLA assessment. It reveals whether your workers, managers and top leadership fall within, above, or below the average of all organizations that have taken the OLA.



Summary of Worker's perception:

JOB SATISFACTION = GOOD

Workers believe that they personally are making a contribution to the organization and that their job is important to its success. They believe that they are able to use their best gifts and abilities in their job while being creative in their work. They enjoy the work they do and believe that they personally are working at a high level of productivity.

The following six factors were used to assess Job Satisfaction in your organization:

- I feel good about my contribution to the organization
- My job is important to the success of the organization
- I am working at a high level of productivity
- I enjoy working in this organization
- I am able to be creative in my job
- I am able to use my best gifts and abilities in my job



Your organization's...

Readiness-for-Change

You can move your organization towards optimal organizational health by increasing your Readiness-for-Change (RFC). Two important ways this can be enhanced are by increasing your organization's Health Level and by increasing your organization's Perception Match. These two comprise the two scales on the Readiness-for-Change graph shown on the next page of this report.

INCREASE YOUR PERCEPTION MATCH



Your organization's Perception Match is determined by the closeness of perception between your leaders and the workforce regarding the presence and strength of the six Key Areas of organizational health. A low Perception Match on the RFC graph means that there is a

significant gap between the perception held by the workforce and the perception of the leaders.

You can begin to close this perception gap and increase your Perception Match through an open, facilitated discussion of your organization's OLA results.

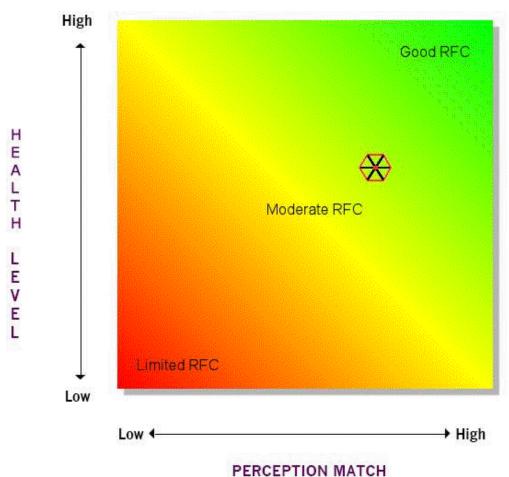
INCREASE YOUR HEALTH LEVEL

Your organization's *Health Level* is determined by the strength of the six critical characteristics of organizational health described on page 5 and measured on page 6 of this report. The higher the *Health Level* the stronger these characteristics exist in your organization.

You can increase your Health Level by improving these six key areas of organizational health within all aspects and operations of your organization.



Readiness-for-Change (RFC)



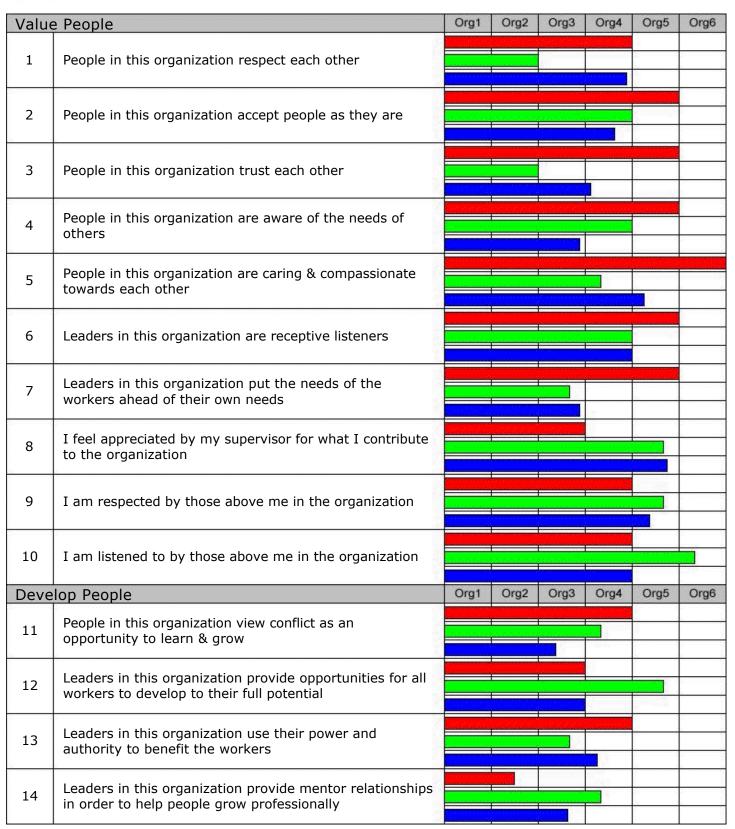
LICE HOW MATCH

Your Organization's Readiness-for-Change = $\underline{MODERATE\ TO\ GOOD}$ RFC

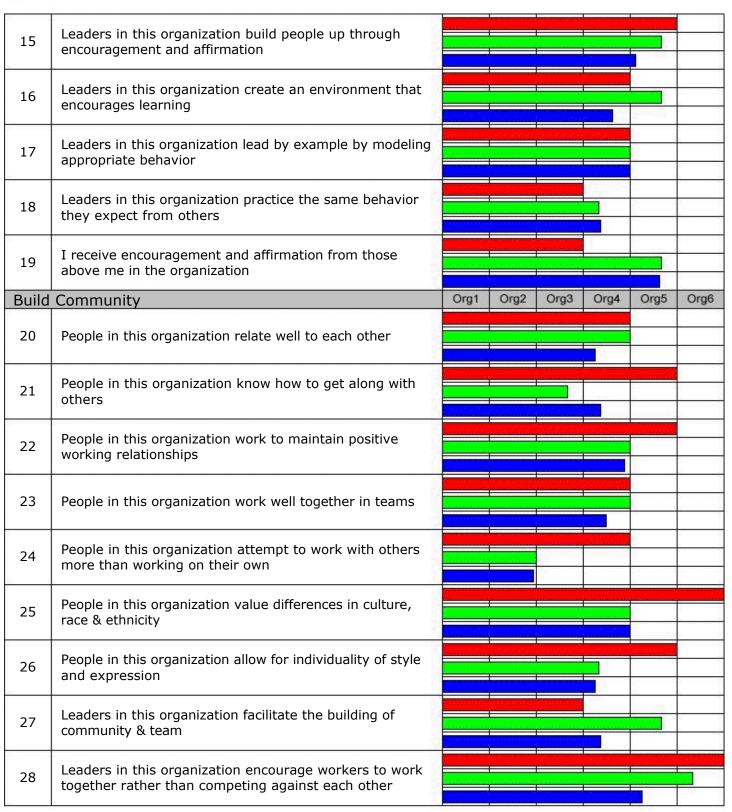
There is a moderate to good readiness-for-change within the organization. Workers and leaders possess a sufficient level of energy for pursuing change, which suggests that an ability exists to improve in the Six Key Areas of organizational health. To increase readiness-for-change, first address awareness and open communication. Improving these areas through the sharing of these OLA results and facilitating open discussion around them will enhance your readiness to move into greater organizational health.

Readiness-for-Change will start you on a path towards optimal organizational health...

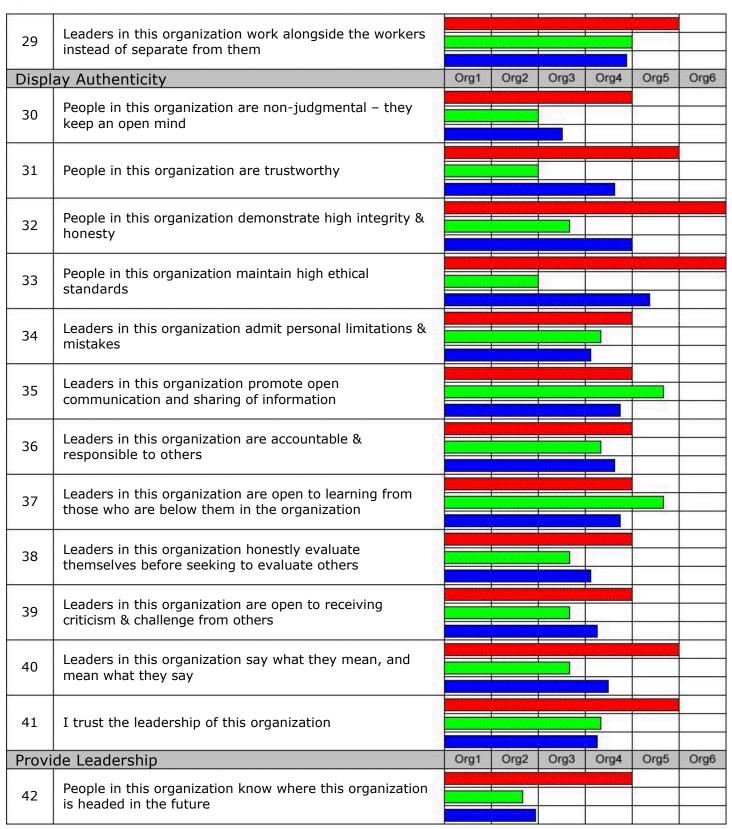




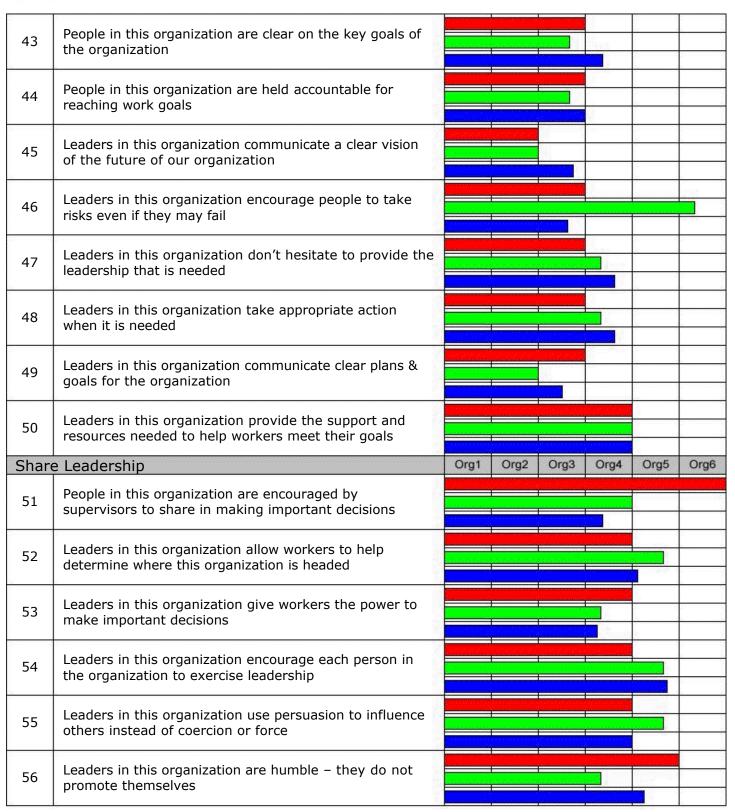




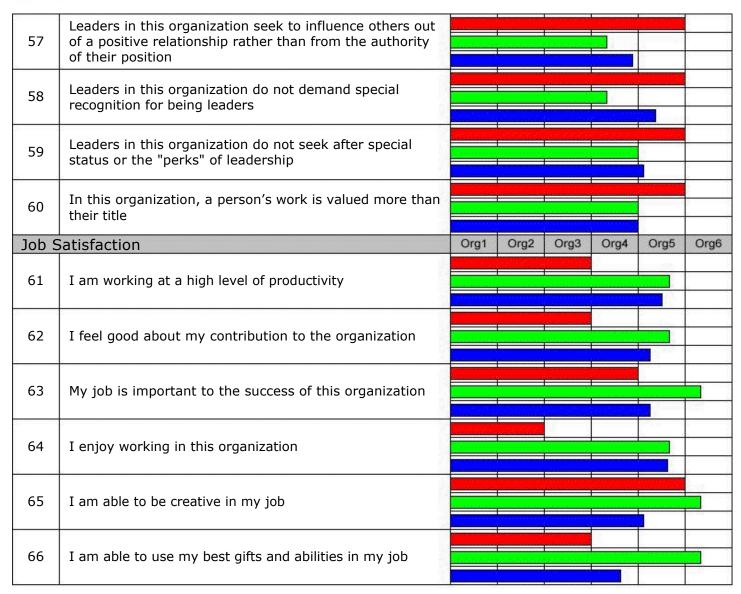












= Top Leadership

= Management/Supervisors

= Workforce



Worl	kforce - Highest Six Scores	Org1	Org2	Org3	Org4	Org5	Org6
VP	I feel appreciated by my supervisor for what I contribute to the organization						
SL	Leaders in this organization encourage each person in the organization to exercise leadership						
DP	I receive encouragement and affirmation from those above me in the organization	in the second se	See to the second		restation and the second		
VP	I am respected by those above me in the organization						
SL	Leaders in this organization do not demand special recognition for being leaders						
DA	People in this organization maintain high ethical standards	<u> </u>					

Mana	agement/Supervisors - Highest Six Scores	Org1	Org2	Org3	Org4	Org5	Org6
VP	I am listened to by those above me in the organization						
ВС	Leaders in this organization encourage workers to work together rather than competing against each other						
PL	Leaders in this organization encourage people to take risks even if they may fail						
VP	I am respected by those above me in the organization						
DP	I receive encouragement and affirmation from those above me in the organization						
VP	I feel appreciated by my supervisor for what I contribute to the organization						

Тор	Leaders - Highest Six Scores	Org1	Org2	Org3	Org4	Org5	Org6
ВС	Leaders in this organization encourage workers to work together rather than competing against each other		1				
SL	People in this organization are encouraged by supervisors to share in making important decisions		 				
DA	People in this organization demonstrate high integrity & honesty			***********		· Autoria (1999)	
VP	People in this organization are caring & compassionate towards each other						
ВС	People in this organization value differences in culture, race & ethnicity						
DA	People in this organization maintain high ethical standards						

VP = Values People	DP = Develops People	BC = Builds Community
DA = Displays Authenticity	PL = Provides Leadership	SL = Shares Leadership



Worl	kforce - Lowest Six Scores	Org1	Org2	Org3	Org4	Org5	Org6
PL	People in this organization know where this organization is headed in the future						
ВС	People in this organization attempt to work with others more than working on their own			\$1			
DP	People in this organization view conflict as an opportunity to learn & grow						
DA	People in this organization are non-judgmental – they keep an open mind						
PL	Leaders in this organization communicate clear plans & goals for the organization						
PL	Leaders in this organization encourage people to take risks even if they may fail						

Mana	agement/Supervisors - Lowest Six Scores	Org1	Org2	Org3	Org4	Org5	Org6
PL	People in this organization know where this organization is headed in the future						
VP	People in this organization trust each other						
DA	People in this organization are non-judgmental – they keep an open mind						1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
VP	People in this organization respect each other						
DA	People in this organization maintain high ethical standards						
DA	People in this organization are trustworthy						

Тор	Leaders - Lowest Six Scores	Org1	Org2	Org3	Org4	Org5	Org6
DP	Leaders in this organization provide mentor relationships in order to help people grow professionally						
PL	Leaders in this organization communicate a clear vision of the future of our organization						
PL	People in this organization are clear on the key goals of the organization	(
PL	People in this organization are held accountable for reaching work goals						
PL	Leaders in this organization don't hesitate to provide the leadership that is needed						
PL	Leaders in this organization encourage people to take risks even if they may fail						

VP = Values People	DP = Develops People	BC = Builds Community
DA = Displays Authenticity	PL = Provides Leadership	SL = Shares Leadership



This page is designed to contrast the Top Leader's response with that of the Workforce. If no Top Leaders completed the OLA for this organization this report page will be incomplete.

= Top Leadership = Workforce

This graph shows where the Top Leaders and the Workforce are in <u>most</u> agreement (Highest Perception Match).

Highe	est Perception Match Items	Org1	Org2	Org3	Org4	Org5	Org6
PL	People in this organization are held accountable for reaching work goals						
SL	Leaders in this organization use persuasion to influence others instead of coercion or force		4				
PL	Leaders in this organization provide the support and resources needed to help workers meet their goals	Summonmon					
DP	Leaders in this organization lead by example by modeling appropriate behavior		4				
DP	Leaders in this organization provide opportunities for all workers to develop to their full potential	Sunanana	thornor hornor hornor				
VP	I am listened to by those above me in the organization						

This graph shows where the Top Leaders and the Workforce are in <u>least</u> agreement (Highest Perception Match).

Lowe	est Perception Match Items	Org1	Org2	Org3	Org4	Org5	Org6
SL	People in this organization are encouraged by supervisors to share in making important decisions		cueses we morns		Annabatan		
VP	Leaders in this organization put the needs of the workers ahead of their own needs						
VP	People in this organization are aware of the needs of others		thornes to hornes				
ВС	People in this organization attempt to work with others more than working on their own						
PL	People in this organization know where this organization is headed in the future		the heater house		čana na krasila		
DA	People in this organization demonstrate high integrity & honesty				11.1	i de la companya de l	

VP = Values PeopleDP = Develops PeopleBC = Builds CommunityDA = Displays AuthenticityPL = Provides LeadershipSL = Shares Leadership



This page is designed to contrast the Management/Supervisor's response with that of the Workforce. If no Managers/Supervisors completed the OLA for this organization this report page will be incomplete.

= Management/Supervisors
= Workforce

This graph shows where the Managers/Supervisors and the Workforce are in <u>most</u> agreement (Highest Perception Match).

Highe	est Perception Match Items	Org1	Org2	Org3	Org4	Org5	Org6
ВС	People in this organization value differences in culture, race & ethnicity						
PL	Leaders in this organization provide the support and resources needed to help workers meet their goals		rimanenanan				
DP	Leaders in this organization lead by example by modeling appropriate behavior	**************************************					
VP	Leaders in this organization are receptive listeners		rimonononono	200000000000000000000000000000000000000	entra contra con		
SL	In this organization, a person's work is valued more than their title	Panasupucunca		5			
DP	Leaders in this organization practice the same behavior they expect from others	and the state of t					

This graph shows where the Managers/Supervisors and the Workforce are in <u>least</u> agreement (Highest Perception Match).

Lowe	st Perception Match Items	Org1	Org2	Org3	Org4	Org5	Org6
PL	Leaders in this organization encourage people to take risks even if they may fail						
DA	People in this organization maintain high ethical standards		rimanenanan		e a an an an an an an		
VP	People in this organization respect each other	Assembly 1000					
DP	Leaders in this organization provide opportunities for all workers to develop to their full potential	-					3
DA	People in this organization are trustworthy	фонциционосо					3
VP	I am listened to by those above me in the organization		<u> </u>		112		

VP = Values PeopleDP = Develops PeopleBC = Builds CommunityDA = Displays AuthenticityPL = Provides LeadershipSL = Shares Leadership



This page is designed to contrast the Top Leader's response with that of the Management/Supervisors. If no Top Leaders or Managers/Supervisiors completed the OLA for this organization this report page will be incomplete.

= Top Leadership

= Management/Supervisors

This graph shows where the Top Leaders and the Managers/Supervisors are in <u>most</u> agreement (Highest Perception Match).

Highe	est Perception Match Items	Org1	Org2	Org3	Org4	Org5	Org6
ВС	People in this organization work well together in teams						
ВС	People in this organization relate well to each other	Lincolning					
PL	Leaders in this organization communicate a clear vision of the future of our organization						
PL	Leaders in this organization provide the support and resources needed to help workers meet their goals	4					
DP	Leaders in this organization lead by example by modeling appropriate behavior						
PL	People in this organization are clear on the key goals of the organization	Lincolning					

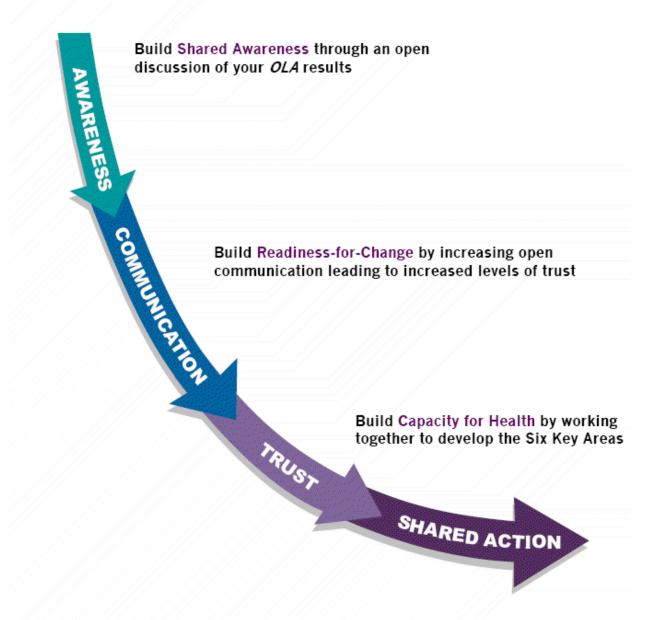
This graph shows where the Top Leaders and the Managers/Supervisors are in <u>least</u> agreement (Highest Perception Match).

Lowe	est Perception Match Items	Org1	Org2	Org3	Org4	Org5	Org6
DA	People in this organization maintain high ethical standards					ANN MINISTER OF STREET	
DA	People in this organization demonstrate high integrity & honesty						
DA	People in this organization are trustworthy			ANI MANAGAMATAN	Augustus de la bidantica de la companya de la compa		
VP	People in this organization trust each other						
VP	People in this organization are caring & compassionate towards each other						essentara de
PL	People in this organization know where this organization is headed in the future						

VP = Values PeopleDP = Develops PeopleBC = Builds CommunityDA = Displays AuthenticityPL = Provides LeadershipSL = Shares Leadership

Organizational Leadership Assessment . . . A path toward Shared Action

Build your organization...



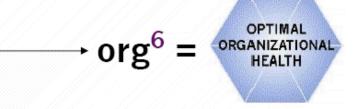
...to achieve optimal organizational health





Organizational Action Plan

Building Your Organizational Health



STEP 4

Org Development

Commit to organizational change strategies that move toward a healthier organizational culture

STEP 3

Targeted Training

Provide high impact training at all levels of the organization, focusing on areas that address your greatest needs as well as your greatest strengths

STEP 2

Group Follow-up Action

Within a facilitated, safe environment, the entire group will identify priorities for action in each of the Six Key Areas to bring improvement to the organization

STEP

Org Health Assessment: OLA

Assess the level of organizational and leadership health along with Readiness-for-Change to set the baseline for positive and lasting organizational change

We can partner with you at all levels

For group facilitation, training and coaching, contact:

Dr. Jim Laub, OLAgroup email: ola@OLAgroup.com website: www.OLAgroup.com

Organizational Leadership Assessment ... Products and Services

OLAgroup – The OLAgroup is a network of organizational coaches and trainers who are committed to helping your organization establish optimal organizational health. These OLAgroup partners are specifically trained in utilizing the OLA to assess the current health of your organization, to determine your readiness for change and to assist you in finding the best path toward positive and healthy change.



... assess the health of your organization

OLA – the OLA is a 66 item web-delivered assessment that provides an assessment of organizational health from a values-based (servant) leadership perspective. The instrument is designed to be taken by people at all position levels of the organization (Top Leaders, Supervisors/Managers & Workforce). The report provides an organizational health level, perception match between the 3 position levels and Readiness-for-Change. The OLA takes about 15 minutes to complete and sub-group reports can be delivered along with an overall organizational analysis.



... assess the health of individual employees and leaders

OLA360 – the OLA360 is a web-based review tool that facilitates anonymous, multi-angle performance assessment of both individuals and organizations. Individuals can be reviewed from the perspective of self, manager, coworkers, customers and direct reports. These reviews provide concrete, result-based feedback and encourage open interaction and communication – driving strategies for personal and professional improvement for all employees in the organization.

OLApartners ... assess the health of individual employees and leaders

OLApartners – if you desire to use the OLA products to help organizations to become healthier contact us to see about credentialing training in the use of the OLA instruments and process.

For more information

Go to our website at www.olagroup.com

Or Contact:

Dr. Jim Laub • The OLAgroup email: ola@OLAgroup.com website: www.OLAgroup.com